

My Risk Profile

(Attitude to investment risk)

I am a **very cautious investor**. I am only prepared to make investments with a level of guarantee and to ensure that my pension fund remains intact at all times

I am a **cautious investor**. I prefer the security of cash and fixed interest type investments but I am prepared to accept a low degree of stock market exposure. I appreciate that there could be an element of capital reduction of the fund.

I am a **medium risk investor**. I am prepared to accept a reasonable degree of stock market type exposure in the hope of longer term gains but require this to be in conjunction with a level of lower risk investment. I appreciate that in very unfavourable markets there is the possibility of significant erosion of my pension fund.

I am an **adventurous investor**. I would like some participation I higher risk investments and I appreciate that there is always the possibility or very considerable fund loss. I am prepared to accept this risk provided there is also a realistic possibility of very significant gains within my pension fund.

I am a **speculative investor**. I can afford to risk the entire fund invested provided that there is also a strong possibility of substantial capital gains with in my pension fund.

Signed

Client name

Date